

## FINANCIAL ANALYSIS FOR LOSS MITIGATION WORKOUT

| Loan #:   | ]                              |  |  |  |  |  |
|---|--------------------------------|--|--|--|--|--|
| Borrower:   | Res. Tel. #: Work Tel. #:      |  |  |  |  |  |
| Social Security Number:   |                                |  |  |  |  |  |
| Co-Borrower:  | Res. Tel. #: Work Tel. #:      |  |  |  |  |  |
| Social Security Number:   |                                |  |  |  |  |  |
| Property Address:   |                                |  |  |  |  |  |
| City: State:  | Zip Code:                      |  |  |  |  |  |
| Current Address (if different from property address – do not use post office box):  |                                |  |  |  |  |  |
| City: State:  | Zip Code:                      |  |  |  |  |  |
| Total number of dependents:  Have you contacted any HUD-approved credit or housing counselors?  Is your home listed for sale?  If yes, who is your agent? |                                |  |  |  |  |  |
| Borrower Employment History   | Co-Borrower Employment History |  |  |  |  |  |
| Currently Employed? Tes V No  | Currently Employed?  Yes  No   |  |  |  |  |  |
| How Long?   | How Long?                      |  |  |  |  |  |
| Present Employer:   | Present Employer:              |  |  |  |  |  |
| Address:  | Address:                       |  |  |  |  |  |
| Phone No.   | Phone No.                      |  |  |  |  |  |
| Contact Supervisor:   | Contact Supervisor:            |  |  |  |  |  |
| Position/Title:   | Position/Title:                |  |  |  |  |  |
| If self-employed, name of   | If self-employed, name of      |  |  |  |  |  |
| co.:  | co.:                           |  |  |  |  |  |

| Description                              | Monthly Income Borrower Co-Borrower |    | Total   |  |
|--|-------------------------------------|----|---------|--|
| Social Security Income                   |                                     |    |         |  |
| Gross Salary/Wages                       | \$                                  | \$ | \$ 0.00 |  |
| Unemployment Income (Benefit end date: ) | \$                                  | \$ | \$ 0.00 |  |
| Child Support/Alimony                    | \$                                  | \$ | \$ 0.00 |  |
| Disability Income                        | \$                                  | \$ | \$ 0.00 |  |
| Rental Income                            | \$                                  | \$ | \$ 0.00 |  |
| Interest/Dividend Income                 | \$                                  | \$ | \$ 0.00 |  |

**Assets/Liabilities** — If you own real estate in addition to your personal residence, or if your personal residence is subject to one or more junior mortgages, attach a complete list of property addresses (if different from personal residence), name(s) of lender, lender's address and phone number, account numbers, monthly payment, amount owed, and estimated value & rental income.

| Description                  | Estimated Value | Amount Owed | Net Value   |
|------------------------------|-----------------|-------------|-------------|
| Personal Residence           | \$              | \$          | \$          |
| Personal Property            | \$              | \$          | \$          |
| Checking Accounts            | \$              | \$          | \$          |
| Savings Accounts             | \$              | \$          | \$          |
| IRA/401k/Keogh Accounts      | \$              | \$          | \$          |
| Stocks/Bonds/CD's            | \$              | \$          | \$          |
| Cash Value of Life Insurance | \$              | \$          | \$          |
| Other                        | \$              | \$          | \$          |
| Totals                       | \$ 0.0          | 0 \$        | .00 \$ 0.00 |