

**Mercer 360° Planning Client Appreciation Celebration**

Celebration Agenda  
San Jose Del Cabo, Mexico ▪ April 30<sup>th</sup> – May 2<sup>nd</sup>, 2010

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**If you have any questions regarding this information, please feel free to contact  
a 360° Planning Coordinator @ 800.3943735**

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**VENUE and HOTEL:**

**Barceló Los Cabos Palace Deluxe ▪ San Jose Del Cabo**  
Baja California Sur, Mexico  
www.barcelo.com  
800.350.9333 (Santa Barbara Travel)

Mercer Advisors will handle your initial room reservations (nights of April 30<sup>th</sup> & May 1<sup>st</sup>). Standard room reservations are included in your registration. Room upgrades in addition to additional nights are available for an extra charge. Please see the Travel Request Form for details.

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**FRIDAY**

**April 30<sup>th</sup>**

All Day Arrival of 360° Planning Clients (Transportation from the airport to the hotel will be provided)  
All Day Spa Appointments Available  
3:00 pm to 6:30 pm Check In & Registration  
6:30 pm to 7:15 pm Cocktail Reception  
7:15 pm to 10:00 pm Dinner and Mercer State of the Union Address by David Barton & Asset Optimization Investment Performance & 2010 Outlook by Gene Dongieux

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**SATURDAY**

**May 1st**

All Day Spa Appointments Available  
7:00 am to 8:30 am Breakfast  
8:30 am to 11:30 am Rapid Hourly Growth CE Series:  
Are You Running Your Schedule or is it Running You?  
Increasing Your Case Acceptance  
Client Retention ~ The Key to Your Future  
(3 CE Credits)  
11:30 am to 12:30 pm Lunch  
12:30 pm to 6:00 pm Mercer 360 Golf Tournament  
6:30 pm to 7:30 pm Cocktail Reception  
7:30 pm to 10:00 pm Dinner & Entertainment: Keynote Speaker Jim Bunch

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**SUNDAY**

**May 2<sup>nd</sup>**

All Day Spa Appointments Available  
7:00 am to 9:00 am Breakfast  
8:30 am to 9:30 am OnTrack Interpretation and Application Session (1 CE Credit)  
Departure of 360° Planning Clients (Transportation from the hotel to the airport will be provided)

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