

Instructions for Change of Ownership/ Application for Transfer

KBS

Real Estate
Investment
Trusts

This form may be used to transfer shares of common stock ("Shares") of KBS REITs. **Please read the following important instructions and notices before completing this Form. If multiple offerings and/or accounts are to be transferred, a separate request must be provided for each REIT transfer.**

INSTRUCTIONS

Please select the REIT that will be transferred:

- KBS Real Estate Investment Trust, Inc. KBS Real Estate Investment Trust II, Inc. KBS Real Estate Investment Trust III, Inc.
 KBS Strategic Opportunity REIT, Inc. KBS Legacy Partners Apartment REIT, Inc.

1. The term transferor means the party from whom the shares are to be transferred (the "Transferor"). The term transferee is the party or parties to whom the Shares are to be transferred (the "Transferee").
2. If the transfer is due to death, enclose a copy of the death certificate. If there is an executor of the estate, enclose a copy of the letters of administration or court appointment of the executor dated within 90 days of the submission of this form.
3. If this account involves a custodian, forward this form to the custodian for its signature with instructions to return it to KBS as indicated below.
4. **Please send completed information and check (if applicable) to:** KBS REITs, c/o DST Systems, Inc., PO Box 219015, Kansas City, MO 64121-9015. If you have any questions, please call (866) 584-1381.

NOTICES

1. Shares may be transferred only by the record owner or by its duly authorized agent or attorney upon (a) completion of forms obtained from KBS, (b) due execution and delivery of such forms and other documents to KBS as KBS may require, and (c) payment in full for the Shares and any applicable transfer fee. The transfer of Shares is subject to all the limitations and restrictions contained in KBS' charter and bylaws, both as amended and restated, and in compliance with applicable state and federal securities laws.
2. No purchase of Shares shall be made unless the purchaser has either (a) a minimum net worth (exclusive of home, home furnishings and personal automobiles) of at least \$250,000 or (b) a minimum net worth (as previously described) of at least \$70,000 and a minimum annual gross income of at least \$70,000, and, if applicable, meets the higher net worth and gross income requirements imposed by the purchaser's state of primary residence as set forth in the current Prospectus under "Suitability Standards" or any supplement to the Prospectus.
3. With the exception of transfers by gift, transfers by inheritance, intrafamily transfers, family dissolutions, transfers to affiliates and transfers by operation of law (in each case without consideration paid), no transfer or assignment of Shares may be made (a) of less than \$4,000 in Shares (unless all Shares of Transferor are transferred) or (b) if, as a result of such transfer, the Transferor (other than a Transferor transferring all of such Transferor's Shares) will retain less than \$4,000 in Shares.
4. No transfer or assignment of any Shares may be made if counsel for KBS is of the opinion that such transfer or assignment would be in violation of any federal or state securities or "Blue Sky" laws (including investment suitability standards) applicable to KBS or in violation of KBS' charter.
5. No transfer or assignment of any Shares may be made unless the Transferee has paid all reasonable expenses connected with such transfer.
6. KBS shall recognize any transfer of Shares properly made as of the close of business on the date recorded by KBS' transfer agent on the books of KBS. Until such time as the properly completed written instrument of transfer and all other required documentation has been received by KBS and recorded on its books, KBS shall be entitled to treat the Transferor of such Shares as the absolute owner thereof in all respects and shall incur no liability for distributions made in good faith to such Transferor.
7. A transfer of Shares will terminate the Transferor's participation in KBS' dividend reinvestment plan with respect to such transferred Shares as of the date the transfer is accepted by KBS.
8. KBS will furnish information about the restrictions on transferability of these shares to any Transferor or Transferee on request and without charge. Please mail or deliver such requests to: KBS REITs, c/o DST Systems, Inc., PO Box 219015, Kansas City, MO 64121-9015 or Fax to: 1-877-593-1115.

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This form may be used by any current investor in KBS to transfer Shares.

Please Send To: KBS REITs, c/o DST Systems, Inc., PO Box 219015, Kansas City, MO 64121-9015. If you have any questions, please call (866) 584-1381.

1. CURRENT INVESTOR INFORMATION

Owner Name

(Last/ First/ Middle)

Social Security Number or Tax Identification Number Account Number

Joint Owner Name

(Last/ First/ Middle)

Social Security Number or Tax Identification Number

2. SHARE TRANSFER/MINIMUM RETAINED INVESTMENT

Please select the REIT that will be transferred:

- KBS Real Estate Investment Trust, Inc. KBS Real Estate Investment Trust II, Inc. KBS Real Estate Investment Trust III, Inc.
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PLEASE NOTE: With the exception of transfers by gift, transfers by inheritance, intrafamily transfers, family dissolutions, transfers to affiliates and transfers by operation of law (in each case without consideration paid), no transfer or assignment of Shares may be made (a) of less than \$4,000 in Shares (unless all Shares of Transferor are transferred) or (b) if, as a result of such transfer, the Transferor (other than a Transferor transferring all of such Transferor's Shares) will retain less than \$4,000 in Shares.

Reason for Transfer:

On October 3, 2008, the Emergency Economic Stabilization Act, HR1424, also known as the Energy Improvement and Extension Act of 2008, requires REITs to provide cost basis reporting to their customers.

To ensure accurate cost basis reporting, indicate the type of transfer requested and provide transfer details where applicable.

- Re-registration** (due to name or title change).
 Death* Please include a copy of the death certificate or provide a Date of Death to be listed: _____.
 Divorce/Separation
 Gift** Date of Gift _____
 Secondary Market Transfer Cost per share \$ _____

(Please indicate the price paid per share; the transfer cannot be completed without this information.)

Number or percentage of shares to be transferred

*Transfers due to Death will be reported according to the date of death indicated on the deceased party's death certificate.

**Transfers processed as Gifts will be reported based upon the effective date of the transfer if a Gift Date is not provided.

3. SHARE TRANSFER

FOR VALUE RECEIVED, the undersigned (*insert the transferor(s) name(s) exactly as title is held to the Shares being transferred*),

_____ and whose Social Security or Taxpayer Identification Number(s) is/are _____ hereby sells, assigns and transfers unto (*name[s]*) _____

and whose Social Security or Taxpayer Identification Number(s) is/are _____ the shares or percentage of shares referenced under section 2 above.

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4. TRANSFEROR SIGNATURES

By executing this Form, the undersigned Transferor(s) represents and warrants that the transfer effected hereby is made in accordance with all applicable federal and state securities laws and regulations. The signature(s) on this Form must correspond with the name(s) in which the Transferor(s) holds the transferred Shares without any alteration or change whatsoever. Additionally, the Transferor, in connection with the undersigned's request to transfer the shares in KBS, hereby represents and warrants to KBS that the following statements are true:

1. The Transferor has completed all forms required by KBS.
2. The Transferor acknowledges that the Shares were originally purchased for long-term investment.
3. The Transferor has agreed upon the requested transfer and agrees that neither KBS nor the Dealer Manager for the public sale of Shares by KBS shall be responsible for any loss incurred by Transferor as a result of such transfer.
4. The Transferor understands that the transfer may be made only in compliance with KBS' charter and bylaws, both as amended and restated, (including the requirements and restrictions described in the Notices section above) and will not be effective if not in compliance therewith.
5. The transfer of the Shares by the Transferor has been made in accordance with all applicable laws and regulations.

IN WITNESS WHEREOF, the undersigned has/have executed this Transferor Acknowledgement as of the ____ day of _____ 20____.

Signature of Transferor Date

Printed Name of Transferor Date

Place Medallion Stamp Here

Signature of Joint Transferor, if applicable, or for
Qualified Plans, of Trustee/Custodian Date

Printed Name of Joint Transferor, if applicable, or for
Qualified Plans, of Trustee/Custodian Date

Place Medallion Stamp Here

ALL SIGNATURES MUST BE GUARANTEED BY A MEMBER OF AN APPROVED MEDALLION SIGNATURE GUARANTEE PROGRAM

Transferee Transfer Form



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This form may be used by any current investor in KBS to acquire Shares.

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1. TRANSFEREE - NEW INVESTOR INFORMATION

New Owner Name	<input type="text"/>	SSN/Tax ID:	<input type="text"/>	DOB:	<input type="text"/>
New Joint Owner Name	<input type="text"/>	SSN/Tax ID:	<input type="text"/>	DOB:	<input type="text"/>
Street Address:	<input type="text"/>	City:	<input type="text"/>	State:	<input type="text"/>
	<input type="text"/>	Zip Code:	<input type="text"/>		
Optional Mailing Address:	<input type="text"/>	City:	<input type="text"/>	State:	<input type="text"/>
	<input type="text"/>	Zip Code:	<input type="text"/>		
Phone (day):	<input type="text"/>	Phone (evening) :	<input type="text"/>		
E-mail:	<input type="text"/>	<input type="checkbox"/> Check this box if you would like to receive your investor correspondence electronically.*			

- US Citizen US Citizen residing outside the US
- Foreign citizen, country
- Check here if you are subject to backup withholding

**By checking this box, KBS will make certain investor communications available on its website at www.kbsreits.com and notify you via e-mail when such documents are available. Investor communications that may be delivered electronically include account statements, tax forms, annual reports, acquisition updates, proxy statements and other investor communications. By electing electronic delivery, you agree that you have the appropriate hardware and software to receive e-mail notifications and view PDF documents. You understand you may incur certain costs associated with downloading and printing investor documents. Electronic delivery also involves risks related to system or network outages that could impair your timely receipt of or access to your documents. KBS may choose to send one or more items to you in paper form despite your consent to electronic delivery. You may also request a paper copy of any particular investor document. Your consent will be effective until you revoke it by either changing your delivery preference online at www.kbsreits.com, under the Investor Tab or by contacting KBS REITs, at (866) 584-1381, option 2.*

2. SHARE TRANSFER/MINIMUM RETAINED INVESTMENT

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- Divorce/Separation**
- Gift**** Date of Gift _____
- Secondary Market Transfer** Cost per share \$ _____

(Please indicate the price paid per share; the transfer cannot be completed without this information.)

Number or percentage of shares to be transferred

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3. CUSTODIAN/TRUSTEE INFORMATION

Trustee Name
Trustee Address 1
Trustee Address 2
Trustee City State Zip Code
Trustee Telephone No. Trustee Tax Identification Number
Investor's Account Number with Trustee

Important Note About Proxy Voting: By signing this agreement, Custodian/Trustee authorizes the investor to vote the number of shares of common stock of the KBS REIT selected in section two of this form that are beneficially owned by the investor as reflected on the records of KBS, as of the applicable record date at any meeting of the stockholders of the KBS REIT. This authorization shall remain in place until revoked in writing by Custodian/Trustee. KBS is hereby authorized to notify the investor of his or her right to vote consistent with this authorization.

4. INVESTMENT TYPE (CHECK ONE BOX ONLY)

<input type="checkbox"/> Individual (If applicable, attach TOD form)	<input type="checkbox"/> S-Corporation ²	<input type="checkbox"/> Traditional (Individual) IRA
<input type="checkbox"/> Joint Tenant ¹ (If applicable, attach TOD form)	<input type="checkbox"/> C-Corporation ²	<input type="checkbox"/> Simple IRA
<input type="checkbox"/> Tenants in Common ¹	<input type="checkbox"/> Partnership ²	<input type="checkbox"/> SEP IRA
<input type="checkbox"/> Community Property ¹	<input type="checkbox"/> Pension Plan ²	<input type="checkbox"/> ROTH IRA
<input type="checkbox"/> UGMA/UTMA: State of <input type="text"/>	<input type="checkbox"/> Profit Sharing Plan ²	<input type="checkbox"/> Beneficial IRA as Beneficiary for:
<input type="checkbox"/> Trust ^{2,3}	<input type="checkbox"/> KEOGH Plan ²	<input type="text"/>
	<input type="checkbox"/> Other ²	(Name of Deceased Owner)

(1) All parties must sign. (2) Please attach pages of trust/plan document (or corporate/entity resolution) which lists the name of trust/plan/entity, trustees/officers or authorized signatories, signatures and date. (3) The Certification of Investment Powers for Trust Accounts form may be completed in lieu of providing trust documents.

5. DISTRIBUTION INFORMATION (CHOOSE ONE OR MORE OF THE FOLLOWING OPTIONS)

If you select more than one option you must indicate the percentage of your distribution to be applied to each option and the sum of the allocations must equal 100%.

<input type="checkbox"/> I prefer to participate in the Dividend Reinvestment Plan, as described in the Prospectus.*	% of distribution
<input type="checkbox"/> Send distributions via check to Transferee's home address (or for Custodial Plans to the address listed in Section 3).	<input type="text"/>
<input type="checkbox"/> Send distributions via check to alternate payee listed here (not available for qualified plans without custodial approval).	<input type="text"/>

Name
Address
City State Zip Code
Account No.

<input type="checkbox"/> Direct Deposit (Attach Voided Check) I authorize KBS to deposit my distributions in the checking or savings account identified below. This authorization will remain in force until I notify KBS in writing to cancel it. In the event KBS deposits funds in error into my account, KBS is authorized to debit my account for an amount not to exceed the distribution amount of the erroneous deposit.	% of distribution
	<input type="text"/>

Financial Institution Name Checking Savings
ABA/Routing Number
Account Number

* If you elect to participate in the Dividend Reinvestment Plan, Sections 6 and 7 must be completed by your financial representative.

6. BROKER-DEALER AND REGISTERED REPRESENTATIVE INFORMATION

Broker-Dealer Name
Representative Name Rep No.
Representative's Company Name
Representative's Address
Rep's City State Zip Code
Rep's Phone No. Fax No.
Rep's Email Address

