



Private & Confidential- Not for circulation

Form No

Regd Office: IFCI Tower, 61 Nehru Place, New Delhi-110019
Ph No. (011) 41792800, 26487444

APPLICATION FORM FOR UNSECURED REDEEMABLE, NON CONVERTIBLE IFCI LONG TERM INFRASTRUCTURE BONDS SERIES- II ELIGIBLE FOR DEDUCTION UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 UPTO Rs 20,000 FOR THE FINANCIAL YEAR 2010-11

before filling up the form

ISSUE OPENS ON : NOVEMBER 16, 2010
ISSUE CLOSES ON : DECEMBER 31, 2010

Brokers Name & Code	Sub Broker code	Bank Branch Sr. No. & Stamp	For Use by collecting bank & branch									
JM Financial Services												
			Date of receipt of Application					Date of credit of Cheque/DD in IFCI account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the Information Memorandum of Private Placement of Infrastructure Bonds U/S 80CCF. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bond Holder(S).

Number of Bonds	No. of Bonds (Option)				Cheque/Demand Draft No.
	I	II	III	IV	
	Buyback / Non Cumulative Option	Buyback / Cumulative Option	Non Buyback / Non Cumulative Option	Non Buyback / Cumulative Option	
	Interest rate @ 8% p.a.	Interest rate @ 8% p.a.	Interest rate @ 8.25 % p.a.	Interest rate @ 8.25 % p.a.	Cheque/Demand Draft Date
Number of Bonds applied					
Total Number of Bonds (Figures)					Cheque/Demand Draft Drawn on (Name of Bank and Branch)
Total Number of Bonds (Words)					
Total Amount Payable (Rs.)					
Total Amount Payable (Rs. in words)					

Constitution of Applicant (Tick the appropriate box) 1. Resident Indian Individual (Major) 2. HUF

DP ID:	DP NAME:	CLIENT ID:
First /Sole Applicant's Name In Full (in capital letters) (Karta in case of HUF)		
Second Applicant's Name In Full (in capital letters)		
Third Applicant's Name In Full (in capital letters)		
Father's/Husband's Name of First/Sole Applicant		
Address in Full of First/Sole Applicant		
		Pin Code
Telephone No.:		E-mail id:
BANK PARTICULARS		Account No.
Bank Name		
Branch Name.....		

FOR NECS/ECS PAYMENT

9 Digit Code number of the Bank & Branch appearing on the MICR cheque issued by the Bank (Please attach a Photocopy of Cheque or a Cancelled Cheque issued by your Bank for verifying the accuracy of the Code No.) NECS/ECS Mandate: YES

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Important Note: The bonds shall be issued only in Demat form. The demographic details like address, bank account details, and nomination etc. shall be count.

	SOLE/ FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT
PAN			
SIGNATURE			

PLACE: _____

DATE: _____

an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP (TO BE FILLED IN BY APPLICANT)
IFCI LIMITED, IFCI TOWER, 61 NEHRU PLACE, NEW DELHI 110 019

DATE:

Form No

Received from.....Address.....
an application for.....number of bonds for investment of Rs.....vide cheque/DD No.....dated.....
drawn on.....payable at.....

Note: Cheques/DDs are subject to realisation

Basic Terms of Issue:

Options	I	II	III	IV
	Buyback / Non Cumulative Option	Buyback / Cumulative Option	Non Buyback / Non Cumulative Option	Non Buyback / Cumulative Option
Face value (Rs.)	5,000/-	5,000/-	5,000/-	5,000/-
Minimum Application	One Bond	One Bond	One Bond	One Bond
In Multiples of	One Bond	One Bond	One Bond	One Bond
Buy Back Option	Yes	Yes	No	No
Interest Payment	Yearly	Not Applicable	Yearly	Not Applicable
Coupon	8% per annum	8% p.a. annual compounding	8.25% per annum	8.25% p.a. annual compounding
Coupon Payment Date	January 31 every year	Not Applicable	January 31 every year	Not Applicable
Buyback Date	January 31 every year starting from year 2016 to year 2020		Not Applicable	
Maturity Date	January 31, 2021	January 31, 2021	January 31, 2021	January 31, 2021
Buy Back Intimation Period	Every Year Between November 01 to November 30, starting from the Year 2015 till Year 2019		Not Applicable	
Maturity Amount (Rs.)	5,000	10,795	5,000	11,047
Redemption Amount (in case the buyback option is exercised):				
	(Rs.)			
Year 5	5,000	7,347	-	-
Year 6	5,000	7,934	-	-
Year 7	5,000	8,569	-	-
Year 8	5,000	9,255	-	-
Year 9	5,000	9,995	-	-

INSTRUCTIONS:

“Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of information memorandum, the applicant may request the issuer company/arrangers”.

- Application form must be completed in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For example: A B C D W X Y Z
- Signatures should be made in English / Hindi. Signatures made in any other Indian language must be attested by an authorised official of a Bank or by a Magistrate / Notary Public under his / her official seal.
- Bonds will be issued only in demat form.
- Application shall be for a minimum number of one Bond and multiples of one Bond thereafter.
- The benefit under section 80 CCF is limited to Rs 20,000 in a financial year, but there is no limit on investment.**
- Applications can be made in single or joint names (not more than three); in case of joint names, all payments will be made out in favour the applicant whose name appears first in the application form; all notices, correspondence and communication will be addressed to the first applicant.
- The payment can be made either through Cheque/Demand Draft/Payorders.
- It has to be ensured that the application Forms accompanied by the Cheque/DD/Pay order, drawn and made payable in favour of “**IFCI Limited - Infra Bond**” and crossed “Account Payee Only” are deposited, directly with the designated branches of HDFC Bank (Collecting Banker) for crediting the amount to “**IFCI Limited -Infra Bond**” . The details of collection centres are available in information memorandum. The Cheque must be drawn on any bank including a Co-operative Bank, which is a member or a sub-member of the Bankers’ Clearing House, located at the place where the Application Form is submitted.
- Cash, Outstation Cheques, Money Orders or Postal Orders will NOT be accepted.
- As a matter of precaution against possible fraudulent encashment of interest warrants due to loss / misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form (Bank detail should match the details provided in the Demat account). Interest warrants will then be made out in favour of the sole / first applicant’s account. Cheques will be issued as per the details in the register of Bondholders at the risk of the sole / first applicant at the address registered as per Demat Account.
- The PAN No of the Sole / First Applicant and all Joint Applicants(s) should be mentioned in the Application Form.
- As per the current income tax laws, there will not be any tax deduction at source (TDS) from the annual/cumulative interest, the bonds being listed and in dematerialised form.
- Receipt of application will be acknowledged by Bankers stamping the “Acknowledgement Slip” appearing below the Application Form. No separate receipt will be issued.
- The applications would be scrutinized and accepted as per the provisions of the terms and conditions of the Private Placement, and as prescribed under the other applicable Statutes/Guidelines etc. IFCI is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason whatsoever. An application form, which is not complete in any respect, is liable to be rejected
- All future communications should be addressed to the Registrar or to IFCI at their registered office mentioned below.
- The issue will open on November 16, 2010 and will remain open till December 31, 2010. However, the issuer would have an option to pre-close or extend the issue by a 1 day notice to arrangers.**

Registrar: - M/S Beetal Financial & Computer Services Pvt. Ltd, Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Center, New Delhi – 110062

Issuer: - IFCI LIMITED, Resources Department, IFCI Tower, 61, Nehru Place, New Delhi - 110019