

How often can I change my investment choice?

Members of MTAA Super have the ability to change their investment choice monthly. You may change your investment choice electronically via SuperSite at www.mtaasuper.com.au, by completing this form or by contacting us on **1300 362 415**.

If you are making an investment switch for:

- your existing account balance (this includes all transactions processed up to and including the last day of the month in which the switch request is received), a valid electronic application received by the last calendar day of the month will be processed once the final crediting rate for that month is set, but will be effective from the first day of the following month. If you make a valid application in writing, it needs to be received by the last business day of the month in order for the investment switch request to be processed effective from the first day of the following month.
- your future contributions, the application will be effective from the date the application is received by the Fund.

It's important to note that where you choose to change the future contribution strategy, and to also switch your existing balance in the same month, any contributions made in that month will be considered to be part of the existing balance and will be moved from the first day of the following month. In this circumstance, only contributions made on or after the first day of the following month will be applied to, and will remain in the future contribution strategy. This will only affect accounts where the future and existing requests are two different strategies.

Please contact **1300 362 415** if you require any assistance with making an investment switch.

Section D—Member declaration

- I understand that MTAA Super has advised me to obtain professional financial advice and that the Member Handbook, which I have read and understood, is a general guide and does not constitute investment advice.
- I understand that neither the Trustee nor my employer is responsible for, or able to influence, the investment performance of any of the appointed managers.
- I advise that neither the Trustee, my employer nor MTAA Super has influenced my investment choice.
- I acknowledge that the Trustee expressly disclaims all and any liability for any investment decisions taken by me.
- I acknowledge that the Trustee can change its investment strategies, managers or underlying investments at any time.
- If the options I have chosen do not add up to 100 per cent, I understand that the difference will be adjusted through the Balanced Option.
- I understand that all conditions, including fees and the cost of an investment switch are subject to variation from time to time at the discretion of the MTAA Super Trustee.
- I understand that this application for my existing contributions will take effect at the start of the next month provided MTAA Super receives the application by the last business day of the month, or in case of electronic applications, by the last calendar day of the month. Applications not received by this deadline may not be able to be put into effect until the start of the following month.
- I understand that this application for my future contributions will take effect from the date the application is received by the Fund.
- I understand that if I do not complete Section B, my existing account balance will be invested in the Balanced Option or as otherwise nominated by me previously.
- I understand that if I do not complete Section C, my future contributions will be invested in the same percentages I indicated for my existing account balance (Section B).

Signature of member

Date

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This application has no effect until it is fully completed, signed, dated and lodged with MTAA Super.

Return the completed, signed and dated application to MTAA Super – MIC, Locked Bag 15, Haymarket NSW 1236.

This application is part of the MTAA Super Product Disclosure Statement (Member Handbook) issued 1 November 2010.